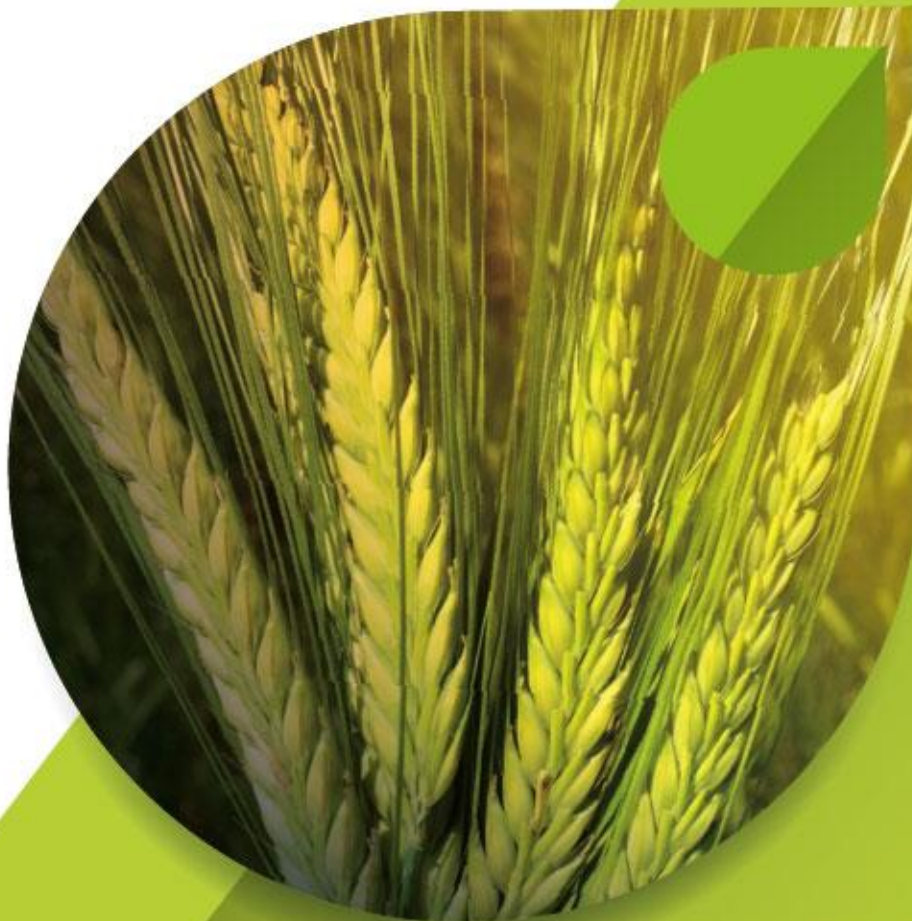




WEEKLY AGRICULTURAL REPORT



SEPTEMBER 12, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
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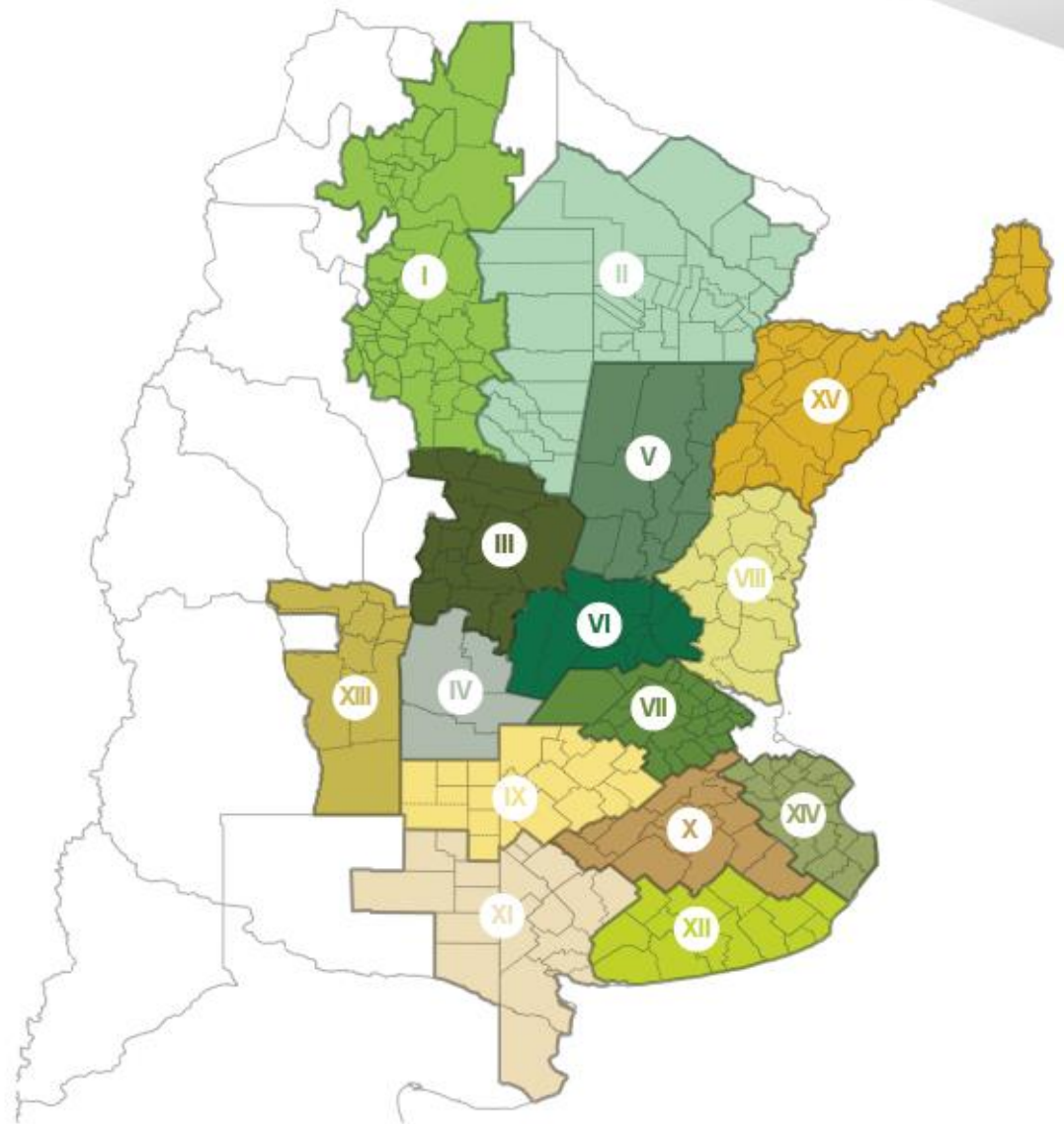
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 12 TO 18, 2019

**SHARP TEMPERATURE RISE, COUPLED WITH
PRECIPITATIONS OVER THE EAST-CENTER OF THE
AGRICULTURAL AREA. FINAL ENTRY OF COLD AIR.**

The current perspective begins with a vigorous entry of tropical winds that will expand into most part of the agricultural area, raising temperatures above normal. At the same time, the entry of a front will bring abundant precipitations to the center-east of the agricultural area. The rest of the region will observe scarce values with only scattered rainfalls of varying intensity. Towards the end of the perspective, the entry of polar winds will bring chances of frosts to the west and south of the agricultural region.

SUNFLOWER

To date, sunflower is 32.3% planted out of a final area estimated at 1.65M hectares for the current season. Weekly progress stands at 4.3 percentage points, down 4.8 percentage points YoY. However, planting is likely to get back on schedule as recent precipitations have helped to replenish the soil moisture across most part of the agricultural region ahead of the planting activities projected for October.

WHEAT

After a week with variable but widespread rainfall events, the wheat condition, which ranges between normal and excellent, increased from 85 to 88%, while the moisture condition, which ranges between adequate and ideal, increased from 80.6 to 84%. Nevertheless, there are plots with little or insufficient moisture, and require new rainfalls to recover. Likewise, towards the south of the region, frosts have caused leaf damage and better weather conditions are needed to help crops improve their condition.

BARLEY

Since our previous report, rains of varying intensity have helped to replenish the soil moisture in plotsover part of the national agricultural area. However there are still plots under regular moisture condition in the provinces of Buenos Aires, La Pampa and Córdoba. As for the development of crops, most of them continue at phenological stages between tillering and stem elongation phases.

CORN

Over the last weeks, corn planting has begun at a national level. Most of the progress took place in the provinces of Santa Fe, Entre Ríos and to a lesser extent in Córdoba and correspond to early-planted corn. Under this scenario, we maintain our final production estimate at 6.2 M hectares, up 200,000 hectares YoY (Season 2018/19: 6,000,000 Ha).



WEEKLY AGRICULTURAL REPORT

ANNEX

SUNFLOWER

2019/20 Season

As of: Sep 11, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440.000	305.000	100,0	
III	Ctro N Cba	6.000	5.500	23,0	
IV	S Cba	22.000	20.500	-	
V	Ctro N SFe	280.000	230.000	96,0	
VI	Núcleo Norte	12.000	10.000	29,0	
VII	Núcleo Sur	9.000	8.500	-	
VIII	Ctro EER	8.000	7.500	25,0	
IX	N LP-OBA	140.000	127.000	-	
X	Ctro BA	70.000	66.000	-	
XI	SO BA-S LP	380.000	360.000	-	
XII	SE BA	400.000	383.000	-	
XIII	SL	25.000	21.000	-	
XIV	Cuenca Sal	100.000	98.000	-	
XV	Otras	8.000	8.000	21,0	
TOTAL		1.900.000	1.650.000	32,3	533.520

WHEAT

2019/20 Season

As of: Sep. 11, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390.000	436.000	100,0	436.000
II	NEA	465.000	450.000	100,0	450.000
III	Ctro N Cba	630.000	690.000	100,0	690.000
IV	S Cba	425.000	457.000	100,0	457.000
V	Ctro N SFe	485.000	480.000	100,0	480.000
VI	Núcleo Norte	860.000	898.000	100,0	898.000
VII	Núcleo Sur	590.000	622.000	100,0	622.000
VIII	Ctro E ER	280.000	315.000	100,0	315.000
IX	N LP-OBA	495.000	535.000	100,0	535.000
X	Ctro BA	340.000	356.000	100,0	356.000
XI	SO BA-S LP	530.000	555.000	100,0	555.000
XII	SE BA	580.000	640.000	100,0	640.000
XIII	SL	10.000	12.000	100,0	12.000
XIV	Cuenca Sal	100.000	131.000	100,0	131.000
XV	Otras	20.000	23.000	100,0	23.000
TOTAL		6.200.000	6.600.000	100,0	6.600.000

BARLEY

2019/20 Season

As of: Sep. 11, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	-	-	-	
III	Ctro N Cba	3.000	3.000	100,0	
IV	S Cba	12.000	12.000	100,0	
V	Ctro N SFe	5.000	5.200	100,0	
VI	Núcleo Norte	42.000	35.500	100,0	
VII	Núcleo Sur	70.000	58.000	100,0	
VIII	Ctro E ER	8.000	8.000	100,0	
IX	N LP-OBA	105.000	97.500	100,0	
X	Ctro BA	68.000	66.000	100,0	
XI	SO BA-S LP	250.000	248.000	100,0	
XII	SE BA	425.000	404.300	100,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	12.000	12.500	100,0	
XV	Otras	-	-	-	
TOTAL		1.000.000	950.000	100,0	950.000